



## **CARTERTON & DISTRICTS RETURNED & SERVICES MEMORIAL TRUST**

### **Application for Assistance 2022**

#### **PERSONAL INFORMATION**

Full Name .....

Contact Address .....

Daytime Contact Phone No. .... Age .....

Home Address in Carterton .....

Number of Years Resident in Carterton .....

Please supply the name of the serviceman or veteran that you are a direct descendent of:

.....

Describe what you know about your descendant's military service, include Service Number if known. *(continue on separate page if required)*

.....

#### **EDUCATIONAL INFORMATION**

Degree or Qualification Sought .....

.....

Name of Tertiary Institution .....

Student or Enrolment Number .....

Qualifications Already Obtained (if any) .....

.....

Year Intended to Gain Qualifications .....

Subjects being Studied this Year .....

.....

.....

.....

*Acknowledgement of enrolment acceptance/payment of fees must be attached with your Application*

**FINANCIAL CONSIDERATIONS**

Please give information of your annual costs associated with the study being undertaken.

Course Fees \$.....

Student Union Fee \$.....

Books or Material Costs \$.....

Other Costs (Please Specify)

Living Costs..... \$.....

..... \$.....

..... \$.....

..... \$.....

..... \$.....

Estimated Total Annual Costs \$.....

**YOUR ANNUAL FINANCIAL POSITION**

Cash or Savings \$.....

Expected Annual Earnings \$.....

Student Allowance \$.....

Student Loan Living Costs \$.....

Other Financial Assistance (Please Specify)

..... \$.....

..... \$.....

Estimated Total Monies Available \$.....

**Nett Cash Shortfall for Which Funding is Sought** \$.....

*A Bank Deposit Slip must be attached with your Application  
Incomplete applications will not be considered*

Applicant’s Signature .....

Date .....

**Return to:**  
**Sandra Burles**  
**Administrator for RSA Grants**  
**50 Holloway Street**  
**Carterton**  
[sandrab@cdc.govt.nz](mailto:sandrab@cdc.govt.nz)  
**By 5.00 pm 25 February 2022**

# **CARTERTON & DISTRICTS RETURNED & SERVICES MEMORIAL TRUST**

## **Criteria for Assessing Grants**

### **Introduction**

The Carterton & Districts Returned & Services Memorial Trust grants are provided for residents of the Carterton district who require assistance to meet expenses related to their tertiary education.

The total amount of funding from the Trust to be distributed each year is the annual interest earned on the Trust's principal amount invested.

Applications are invited from residents of the Carterton district in February and grants will be allocated in March/April each year.

### **Conditions and Guidelines**

1. At the discretion of the Carterton & Districts Returned & Services Memorial Trust, grants may be made to students who have been resident in the Carterton district for a minimum of two years. Residence within the Carterton district shall be defined as living with a parent or guardian or in a charitable institution in the district (excluding boarding hostels).
2. Direct descendants of veterans and servicemen only will be considered. (children, grandchildren and great grandchildren).
3. Grants shall be made to students undertaking a full-time course of tertiary education.
4. Applications for courses of completed study will not be considered.
5. Applicants must be under the age of 25 at time of application.
6. First time applicants will be given preference.
7. Applicants can apply for a grant each year during their study.
8. The value of a grant given shall be at the discretion of the Trust and will be determined following the closing of applications.
9. Payment of a grant shall be made to a student following receipt of advice that the course of study has commenced. Please attach acknowledgement of enrolment acceptance/payment of fees to the application form.
10. Notification of grant payment will be made by 30 April.
11. **Please attach a bank deposit slip.**

All applications should be sent to: Sandra Burles - Community Development Coordinator  
Carterton Events Centre  
50 Holloway Street, Carterton